BINGHAM

Jean L. Kiddoo Danielle Burt jean.kiddoo@bingham.com danielle.burt@bingham.com

March 18, 2010

VIA CERTIFIED MAIL

Mike Lynch, Director Mayor's Office of Cable Communications 43 Hawkins Street Boston, MA 02114

Re: RCN BecoCom, Inc.

FCC Form 394 (Boston, Massachusetts)

Dear Mike:

ery truly yours,

Danielle Burt

Enclosures

Enclosed please find an original and three (3) copies of FCC Form 394 in connection with the transfer of the Open Video System Agreement to serve the City of Boston in Massachusetts that is currently held by RCN-BecoCom, Inc., a subsidiary of RCN Corporation, to RCN BecoCom LLC, and the subsequent transfer of control to Yankee Cable Acquisition, LLC.

Also enclosed are confidential financial statements of ABRY Partners VI, L.P. submitted as <u>Attachment C</u>. Applicants respectfully request confidential treatment of the documents in <u>Attachment C</u> which are confidential and are not available to the public. General dissemination of the information contained in <u>Attachment C</u> would be harmful to Applicants' business interests.

Should you have any questions concerning this submission, please do not hesitate to contact us.

Hartford Hong Kong London Los Angeles

Boston

New York Orange County San Francisco Santa Monica Silicon Valley

Tokyo Washington cc: Mayor Thomas M. Menino (by courier)

William F. Sinnott, City of Boston Corporation Counsel (by courier)

Richard Ramlall (RCN) Thomas K. Steel, Jr. (RCN) John T. Nakahata (Yankee)

Todd Wells (Yankee)

Bingham McCutchen LLP 2020 K Street NW Washington, DC 20006-1806

> T 202.373.6000 F 202.373.6001 bingham.com

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September 1996

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FCC 394

APPLICATION FOR FRANCHISE AUTHORITY CONSENT TO ASSIGNMENT OR TRANSFER OF CONTROL OF CABLE TELEVISION FRANCHISE

SECTION I. GENERAL INFORMATION		F	OR FRANC	CHISE AUTHORITY	USE ONLY
DATE March 18, 2010		1. Community	Unit Identif	ication Number:	MAA001
2. Application for: Assignment of F	Franchise	X	Transfer	of Control	
Franchising Authority: City of Boston Identify community where the system/franchise that is the su	ubject of the assig	nment or transfer	of control i	s located:	
Boston, MA					
5. Date system was acquired or (for system's constructed by the		nor) the date on		7/27/1000	
which service was provided to the first subscriber in the franchi				7/27/1999	
6. Proposed effective date of closing of the transaction assigni system to transferee/assignee:	ng or transferring	ownership of the		As soon as the ne regulatory appro- which the parties during August 20	vals are obtained, anticipate will be
 Attach as an Exhibit a schedule of any and all additional info application that is identified in the franchise as required to b authority when requesting its approval of the type of transact application. 	e provided to the f	ranchising			Exhibit No. N/A
PART I - TRANSFEROR/ASSIGNOR 1. Indicate the name, mailing address, and telephone number	of the transferor/a	ssignor.			
Legal name of Transferor/Assignor (if individual, list last name	first)				
RCN Corporation and RCN-BecoCom, Inc.					
Assumed name used for doing business (if any)					
Mailing street address or P.O. Box					
196 Van Buren Street, Suite 300					
City	State	ZIP Code		e No. (include area	code)
Herndon	VA	20170	(703) 4	34-8408	
2.(a) Attach as an Exhibit a copy of the contract or agreem transfer of control (including any exhibits or schedules terms thereof). If there is only an oral agreement, red (Confidential trade, business, pricing or marketing info publicly available, may be redacted).	s thereto necessar luce the terms to v	y in order to unde vriting and attach	erstand the		Exhibit No. I.I.2(a)
(b) Does the contract submitted in response to (a) above between the transferor/assignor and the transferee/as		nd complete agre	ement	[Yes X No
If No, explain in an Exhibit.					Exhibit No. I.I.2(b)

PART II - TRANSFEREE/ASSIGNEE

1.(a) Indicate the name, mailing address	, and telephone	number of the trans	sferee/assignee.		
Legal name of Transferee/Assignee (if ind	ividual, list last	name first)			
Yankee Cable Acquisition, LLC			100		
Assumed name used for doing business (if any)				
M. W					
Mailing street address or P.O. Box c/o ABRY Partners, LLC, 111 Huntington Av	vanue 30th Flor	or			
	State	ZIP Code	Telephone No. (include area code))	
City Boston	MA	02199	(617) 859-2959		
Boston	IVIA	02100	(017) 000 2000		
(b) Indicate the name, mailing address,	and telephone	number of person to	o contact, if other than transferee/as	ssignee.	
Name of contact person (list last name first					
Traine of contact person (not the state of t	/				
Todd Wells					
Firm or company name (if any)					
Schnelz Wells, P.C.					
Mailing street address or P.O. Box					
280 North Old Woodward, Suite 250	r				
City	State	ZIP Code	Telephone No. (include area code	e)	
Birmingham	MI	48009	(248) 259-7074		
		RECORD OF RW TO-11		E LIIIN.	
(c) Attach as an Exhibit the name, maili	ng address, and	d telephone number	of each additional person who	Exhibit No.	
should be contacted, if any.			19.81	I.II.1(c)	
<i>79</i>	76 1721 2		10g* *		
(d) Indicate the address where the system	em's records wi	ll be maintained.			
Street address					
196 Van Buren Street, Suite 300			Tain o		
City	State		ZIP Code		
Herndon	VA		20170		
			d ditions of consists and	Exhibit No.	
2. Indicate off all attached exhibit any plane to change the carrent terms and constant					
operations of the system as a conseq	uence of the tra	ansaction for which	approvai is sought.	1.11.2	

SECTION II. TRANSFEREE'S/ASSIGNEE'S LEGAL QUALIFICATIONS

1.	Transfe	eree/Assignee is:						
	Corporation a. Jurisdiction of inco			ncorporation:	lress of registered agent in			
			b. Date of incorpor	ration:				
			c. For profit or not-	-for-profit:				
		Limited Partnership	a. Jurisdiction in w	hich formed:	c. Name and address of registered agent in iurisdiction:			
			b. Date of formatio	on:				
		General Partnership	a. Jurisdiction who	ose laws govern formation:	b. Date of format	iion:		
		Individual						
	X	Other. Describe in a	n Exhibit.			Exhibit No.		
2.	List the transferee/assignee, and, if the transferee/assignee is not a natural person, each of its officers, directors, stockholders beneficially holding more than 5% of the outstanding voting shares, general partners, and limited partners holding an equity interest of more than 5%. Use only one column for each individual or entity. Attach additional pages if necessary (Read carefully - the lettered items below refer to corresponding lines in the following table.) (a) Name, residence, occupation or principal business, and principal place of business. (If other than an individual, also show name, address and citizenship of natural person authorized to vote the voting securities of the applicant that it holds.) List the applicant first, officers, next, then directors and, thereafter, remaining stockholders and/or partners. (b) Citizenship. (c) Relationship to the transferee/assignee (e.g., officer, director, etc.). (d) Number of shares or nature of partnersihp interest. (e) Number of votes. (f) Percentage of votes.							
(a)		Exhibit II.2						
(b))							
(c)								
(d)								
(e				E .				
(f)							

3.	If the applicant is a corporation or a limited partnership, is the transferee/assignee formed under the laws of, or duly qualified to transact business in, the State or other jurisdiction in which the system operates?		es [٨]	NO
	If the answer is No, explain in an Exhibit.	E	Exhibit No II.3).
4.	Has the transferee/assignee had any interest in or in connection with an applicant which has been dismissed or denied by any franchise authority?		es X	No
	If the answer is Yes, describe circumstances in an Exhibit.	E	Exhibit No N/A).
5.	Has an adverse finding been made or an adverse final action been taken by any court or administrative body with respect to the transferee/assignee in a civil, criminal or administrative proceeding, brought under the provisions of any law or regulation related to the following: any felony; revocation, suspension or involuntary transfer of any authorization (including cable franchises) to provide video programming services; mass media related antitrust or unfair competition; fraudulent statements to another government unit; or employment discrimination?		Yes X	No
	If the answer is Yes, attach as an Exhibit a full description of the persons and matter(s) involved, including an identification of any court or administrative body and any proceeding (by dates and file numbers, if applicable), and the disposition of such proceeding.		Exhibit No N/A	0.
6.	Are there any documents, instruments, contracts or understandings relating to ownership or future ownership rights with respect to any attributable interest as described in Question 2 (including, but not limited to, non-voting stock interests, beneficial stock ownership interests, options, warrants, debentures)?	,	Yes X	No
	If Yes, provide particulars in an Exhibit.			
7.	Do documents, instruments, agreements or understandings for the pledge of stock of the transferee/assignee, as security for loans or contractual performance, provide that: (a) voting rights will remain with the applicant, even in the event of default on the obligation; (b) in the event of default, there will be either a private or public sale of the stock; and (c) prior to the exercise of any ownership rights by a purchaser at a sale described in (b), any prior consent of the FCC and/or of the franchising authority, if required pursuant to federal, state or local law or pursuant to the terms of the franchise agreement will be obtained?		Yes	No
	If No, attach as an Exhibit a full explanation.		Exhibit N N/A	
SECT	ION III. TRANSFEREE'S/ASSIGNEE'S FINANCIAL QUALIFICATIONS			
1.	The transferee/assignee certifies that it has sufficient net liquid assets on hand or available from committed resources to consummate the transaction and operate the facilities for three months.	Χ	Yes	No
2.	Attach as an Exhibit the most recent financial statements, prepared in accordance with generally accepted accounting principals, including a balance sheet and income statement for at least one full year, for the transferee/assignee or parent entity that has been prepared in the ordinary course of	11100	Exhibit N	
	business, if any such financial statements are routinely prepared. Such statements, if not otherwise publicly available, may be marked CONFIDENTIAL and will be maintained as confidential by the franchise authority and its agents to the extent permissible under local law.			
SECT	TION IV. TRANSFEREE'S/ASSIGNEE'S TECHNICAL QUALIFICATIONS			
and ex	rth in an Exhibit a narrative account of the transferee's/assignee's technical qualifications, experience expertise regarding cable television systems, including, but not limited to, summary information about		Exhibit N	
transfe	priate management personnel that will be involved in the system's management and operations. The eree/assignee may, but need not, list a representative sample of cable systems currently or formerly do or operated.			

SECTION V - CERTIFICATIONS

Part I - Transferor/Assignor

All the statements made in the application and attached exhibits are considered material representations, and all the Exhibits are a material part hereof and are incorporated herein as if set out in full in the application.

I CERTIFY that the statements in this application are true, complete and correct to the best of my knowledge and belief and are made in good faith.	ignature
WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT. U.S. CODE, TITLE 18, SECTION 1001.	Print full name Michael Sicoli, CFO of RCN Corp. and its operating subsidiaries
Check appropriate classification: Individual General Partner	X Corporate Officer Other, Explain:
Part II - Transferee/Assignee All the statements made in the application and attached Exhibits are c are a material part hereof and are incorporated herein as if set out in t	onsidered material representations, and all the Exhibits ull in the application.
The transferee/assignee certifies that he/she:	
(a) Has a current copy of the FCC's Rules governing cable television	
(b) Has a current copy of the franchise that is the subject of this appl ordinances and related regulations.	ication, and of any applicable state laws or local
(c) Will use its best efforts to comply with the terms of the franchise a regulations, and to effect changes, as promptly as practicable, in the any violations thereof or defaults thereunder presently in effect or one	operation system, it only
H	
I CERTIFY that the statements in this application are true, complete and correct to the best of my knowledge and belief and are made in good faith.	Signature
	Date
WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE	Di-Mall same

Corporate Officer

(Indicate Title)

PUNISHABLE BY FINE AND/OR IMPRISONMENT. U.S. CODE, Print full name

General Partner

TITLE 18, SECTION 1001.

Check appropriate classification:

Individual

Other, Explain:

SECTION V - CERTIFICATIONS

Part I - Transferor/Assignor

All the statements made in the application and attached exhibits are considered material representations, and all the Exhibits are a material part hereof and are incorporated herein as if set out in full in the application.

I CERTIFY that the statements in this application are true, complete and correct to the best of my knowledge and belief and are made in good faith.	Signature		
WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT. U.S. CODE, TITLE 18, SECTION 1001.	Print full name Michael Sicoli, CFO of RCN Corporation and its operating subsidiaries		
Check appropriate classification: Individual General Partner	X Corporate Officer Other. Explain:		

Part II - Transferee/Assignee

All the statements made in the application and attached Exhibits are considered material representations, and all the Exhibits are a material part hereof and are incorporated herein as if set out in full in the application.

The transferee/assignee certifies that he/she:

- (a) Has a current copy of the FCC's Rules governing cable television systems.
- (b) Has a current copy of the franchise that is the subject of this application, and of any applicable state laws or local ordinances and related regulations.
- (c) Will use its best efforts to comply with the terms of the franchise and applicable state laws or local ordinances and related regulations, and to effect changes, as promptly as practicable, in the operation system, if any changes are necessary to cure any violations thereof or defaults thereunder presently in effect or ongoing.

I CERTIFY that the statements in this application are true, complete and correct to the best of my knowledge and belief and are made in good faith.	Signature RUS PM-J
WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT. U.S. CODE,	Print full name Rob MacInnis, ABRY Partners, LLC, and authorized representative of Yankee Cable Acquisition, LLC
TITLE 18, SECTION 1001.	
Individual General Partner	Corporate Officer X Other, Explain:

EXHIBIT I.II.1.c. (Section I, Part II, Item 1.c) Additional Contacts

FOR RCN:

Richard Ramlall Thomas K. Steel, Jr. RCN Corporation 196 Van Buren Street Herndon, VA 20170 (617) 670-2906 rramlall@rcn.net tom.steel@rcn.net

Jean L. Kiddoo Counsel for RCN Corporation Bingham McCutchen, LLP 2020 K Street, N.W. Washington, DC 20006 (202) 373-6034 jean.kiddoo@bingham.com

FOR Yankee Cable Acquisition, LLC:

John T. Nakahata Counsel for Yankee Cable Acquisition, LLC Wiltshire & Grannis LLP 1200 18th Street, N.W., Suite 1200 Washington, DC 20036 (202) 730-1320 jnakahata@wiltshiregrannis.com

EXHIBIT I.I.2(a) (Section I, Part I, Items 2(a)) Agreement to Transfer of Control

Attached hereto as <u>Attachment A</u> is a copy of the Agreement and Plan of Merger dated March 5, 2010.

RCN Corporation ("RCN"), RCN-BecoCom Inc. ("BecoCom Inc."), RCN BecoCom LLC ("BecoCom LLC") and Yankee Cable Acquisition, LLC ("Yankee Cable") respectfully request the authority necessary to consummate a transaction whereby Yankee Cable will acquire control of BecoCom LLC (the "Transaction"). RCN, BecoCom Inc., BecoCom LLC and Yankee Cable are collectively referred to herein as "Applicants." Applicants also request such authority, to the extent necessary, for a preliminary pro forma intracorporate step of the Transaction that will result in BecoCom Inc. merging with and into BecoCom LLC, with BecoCom LLC surviving.

RCN and Yankee Cable (along with Yankee Cable's affiliates Yankee Metro Parent, Inc. and Yankee Metro Merger Sub, Inc.) entered into an Agreement and Plan of Merger (the "Merger Agreement") on March 5, 2010, for Yankee Cable to acquire control of BecoCom LLC, along with certain other operating subsidiaries of RCN. Pursuant to the Merger Agreement, the Transaction will be accomplished through a series of steps, including various pro forma intracorporate actions that are being completed to allocate certain assets to appropriate RCN subsidiaries in a tax-efficient manner. One of these preliminary intracorporate actions will result in RCN Telecom Services of Massachusetts, Inc. ("RCN MA") forming BecoCom LLC and merging BecoCom Inc. with and into BecoCom LLC, with BecoCom LLC surviving. Another preliminary intracorporate action will result in BecoCom LLC becoming a direct subsidiary of a newly formed intermediate holding company, RCN Telecom Services, LLC ("RCN LLC"), which entity will, as part of the transfer of control transaction, become a wholly owned subsidiary of Yankee Cable.

Following completion of the pre-acquisition intracorporate reorganization, Yankee Cable will acquire control of BecoCom LLC by purchasing all of the ownership interests in RCN LLC. As a result, Yankee Cable will become the ultimate owner of BecoCom LLC. Applicants therefore request authority for the preliminary pro forma intracorporate step to merge BecoCom Inc. with and into BecoCom LLC, with BecoCom LLC surviving and the transfer of control of BecoCom LLC to Yankee Cable. For the City's convenience, illustrative pre- and post-Transaction organization charts are provided as <u>Attachment B</u> hereto.

Immediately following the Transaction, BecoCom LLC will continue to provide service to existing customers at the same rates, terms and conditions as currently provided. In addition, as set forth in Exhibit IV hereto, BecoCom LLC will continue to be operated by highly experienced, well-qualified management, operational and technical personnel.

EXHIBIT I.I.2(b) (Section I, Part I, Items 2(b)) Agreement and Plan of Merger

Certain exhibits and schedules to the Merger Agreement have not been submitted with this application. In accordance with the decision of the Federal Communications Commission in *LUJ, Inc. and Long Nine, Inc.*, Memorandum Opinion and Order, 17 FCC Rcd. 16980 (2002), Section I, Part I, Question 2(b) of this application has been answered "No."

The omitted exhibits and schedules contain proprietary information and/or voluminous information which Applicants believe is not germane to the franchising authority's consideration of the qualifications of the parties to this application. Nevertheless, the omitted documents will be provided to the franchising authority upon request and as applicable pursuant to appropriate confidentiality protection.

EXHIBIT I.II.2 (Section I, Part II, Item 2) Changes to Current Terms of Service and Operations

Yankee Cable does not seek any changes to the terms or conditions of services or operations of the system (as set forth in the current OVS Agreement) as a consequence of the Transaction. Yankee Cable intends to comply fully with all OVS Agreement provisions and to meet or exceed all applicable operational requirements.

EXHIBIT II.1 (Section II, Item 1) Form of Business Organization of Transferee

Yankee Cable Acquisition, LLC ("Yankee Cable") is a limited liability company.

- a. Yankee Cable's jurisdiction of formation is Delaware.
- b. Yankee Cable was formed on March 3, 2010.
- c. Yankee Cable is a for-profit entity.
- d. Yankee Cable's registered agent in Delaware is:

The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, Delaware 19801

EXHIBIT II.2 (Section II, Item 2) Information Concerning the Transferee

The Applicants are providing information on attributable interest holders of the transferee as such term is defined in Note 2 to Section 76.501 of the rules of the Federal Communications Commission, 47 C.F.R. § 76.501 n.2, addressing what constitutes an attributable interest holder in a cable system.

The transferee, Yankee Cable Acquisition, LLC, a Delaware limited liability company, will be the sole owner of RCN Telecom Services, LLC, a Delaware limited liability company. Following completion of the pre-acquisition pro forma intracorporate reorganization, RCN BecoCom LLC, a Delaware limited liability company (the successor by merger to RCN-BecoCom Inc.), will be a wholly owned subsidiary of RCN Telecom Services, LLC.

The transferee, Yankee Cable Acquisition, LLC, is wholly-owned by Yankee Cable Parent, LLC, a Delaware limited liability company. Yankee Cable Parent, LLC is wholly-owned by Yankee Cable Partners, LLC, a Delaware limited liability company.

The principal place of business for RCN Telecom Services, LLC is 196 Van Buren Street, Suite 300, Herndon, VA 20170. The principal place of business of Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC is c/o ABRY Partners, LLC, 111 Huntington Avenue, 30th Floor, Boston, Massachusetts 02199.

Each of RCN BecoCom, LLC, RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC will be managed by a board of managers consisting of Jay Grossman, Blake Battaglia, and Michael Yirilli. Each of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC will have the following officers:

President: Jay Grossman
Vice President & Treasurer: Blake Battaglia
Secretary: Michael Yirilli
Assistant Secretary: Debra Johnson

Mr. Grossman, Mr. Battaglia, Mr. Yirilli, and Ms. Johnson are each citizens of the United States with the following principal place of business: c/o ABRY Partners, LLC, 111 Huntington Avenue, 30th Floor, Boston, Massachusetts 02199.

Yankee Cable Partners, LLC, will be majority owned by ABRY Partners VI, L.P., a Delaware limited partnership, which will also hold 100% of the voting interests in Yankee Cable Partners, LLC. The sole general partner of ABRY Partners VI, L.P. is ABRY VI Capital Partners, L.P., a Delaware limited partnership. The sole general partner of ABRY VI Capital Partners, L.P. is ABRY VI Capital Investors, LLC, a Delaware limited liability company. The sole owner of ABRY VI Capital Investors, LLC is Royce Yudkoff, a citizen of the United States. The principal place of business for ABRY Partners VI, L.P., ABRY VI Capital Partners, L.P.,

ABRY VI Capital Investors, LLC, and Royce Yudkoff is c/o ABRY Partners, LLC, 111 Huntington Avenue, 30th Floor, Boston, Massachusetts 02199.

The foregoing information on the transferee is repeated below in table format.

RCN BecoCom, LLC Name and principal place of business: 196 Van Buren Street, Suite 300 Herndon, VA 20170 United States (Delaware LLC) b. Citizenship: c. Relationship to transferee: Wholly-owned indirect subsidiary of transferee Wholly-owned indirect subsidiary of transferee d. Number of shares/Nature of interest: N/A e. Number of votes: f. Percentage of votes: N/A RCN Telecom Services, LLC Name and principal place of business: 196 Van Buren Street, Suite 300 Herndon, VA 20170 United States (Delaware LLC) b. Citizenship: c. Relationship to transferee: Wholly-owned direct subsidiary of transferee d. Number of shares/Nature of interest: Wholly-owned direct subsidiary of transferee e. Number of votes: N/A 100% of RCN BecoCom, LLC f. Percentage of votes: a. Name and principal place of business: Yankee Cable Acquisition, LLC c/o ABRY Partners, LLC 111 Huntington Avenue, 30th Floor Boston, Massachusetts 02199 United States (Delaware LLC) b. Citizenship: c. Relationship to transferee: Transferee and sole owner of RCN Telecom Services, LLC Transferee and sole owner of RCN Telecom d. Number of shares/Nature of interest: Services, LLC e. Number of votes: N/A 100% of RCN Telecom Services, LLC f. Percentage of votes: Yankee Cable Parent, LLC a. Name and principal place of business: c/o ABRY Partners, LLC 111 Huntington Avenue, 30th Floor Boston, Massachusetts 02199 United States (Delaware LLC) b. Citizenship: Sole owner of transferee

Sole owner of transferee

N/A

c. Relationship to transferee:

e. Number of votes:

d. Number of shares/Nature of interest:

f.	Percentage of votes:	100% of transferee
a.	Name and principal place of business:	Yankee Cable Partners, LLC c/o ABRY Partners, LLC 111 Huntington Avenue, 30 th Floor
		Boston, Massachusetts 02199
b.	Citizenship:	United States (Delaware LLC)
c.	Relationship to transferee:	Sole owner of Yankee Cable Parent, LLC
d.	Number of shares/Nature of interest:	Sole owner of Yankee Cable Parent, LLC
e. f.	Number of votes:	N/A 100% of Yankee Cable Parent, LLC
Ι.	Percentage of votes:	100% of Tankee Cable Latent, LLC
a.	Name and principal place of business:	ABRY Partners VI, L.P. c/o ABRY Partners, LLC 111 Huntington Avenue, 30 th Floor
		Boston, Massachusetts 02199
b.	Citizenship:	United States (Delaware LP)
c. d.	Relationship to transferee: Number of shares/Nature of interest:	Sole owner of Yankee Cable Partners, LLC Sole owner of Yankee Cable Partners, LLC
e.	Number of votes:	N/A
f.	Percentage of votes:	100% of Yankee Cable Partners, LLC
	-	
a.	Name and principal place of business:	ABRY VI Capital Partners, L.P. c/o ABRY Partners, LLC 111 Huntington Avenue, 30 th Floor
		Boston, Massachusetts 02199
b.	Citizenship:	United States (Delaware LP)
c.	Relationship to transferee:	Sole general partner of ABRY Partners VI,
d.	Number of shares/Nature of interest:	L.P. Sole general partner of ABRY Partners VI, L.P.
e.	Number of votes:	N/A
f.	Percentage of votes:	100% of ABRY Partners VI, L.P.
	129	
a.	Name and principal place of business:	ABRY VI Capital Investors, LLC c/o ABRY Partners, LLC
		111 Huntington Avenue, 30 th Floor
		Boston, Massachusetts 02199
b.	Citizenship:	United States (Delaware LLC)
c.	Relationship to transferee:	Sole general partner of ABRY VI Capital Partners, L.P.
d.	Number of shares/Nature of interest:	Sole general partner of ABRY VI Capital

Partners, L.P. e. Number of votes: N/A f. Percentage of votes: 100% of ABRY VI Capital Partners, L.P. a. Name and principal place of business: Royce Yudkoff c/o ABRY Partners, LLC 111 Huntington Avenue, 30th Floor Boston, Massachusetts 02199 United States b. Citizenship: c. Relationship to transferee: Sole owner of ABRY VI Capital Investors, LLC Sole owner of ABRY VI Capital Investors, d. Number of shares/Nature of interest: LLC e. Number of votes: N/A 100% of ABRY VI Capital Investors, LLC f. Percentage of votes: a. Name and principal place of business: Jay Grossman c/o ABRY Partners, LLC 111 Huntington Avenue, 30th Floor Boston, Massachusetts 02199 United States b. Citizenship: c. Relationship to transferee: President of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC; member of the Board of Managers of RCN BecoCom LLC, RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC d. Number of shares/Nature of interest: President of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC; member of the Board of Managers of RCN BecoCom LLC, RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC e. Number of votes: 0 0% f. Percentage of votes: Blake Battaglia a. Name and principal place of business: c/o ABRY Partners, LLC

111 Huntington Avenue, 30th Floor

Boston, Massachusetts 02199 United States b. Citizenship: c. Relationship to transferee: Vice President and Treasurer of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC; member of the Board of Managers of RCN BecoCom LLC, RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC d. Number of shares/Nature of interest: Vice President and Treasurer of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC; member of the Board of Managers of RCN BecoCom LLC, RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC e. Number of votes: 0 0% f. Percentage of votes: a. Name and principal place of business: Michael Yirilli c/o ABRY Partners, LLC 111 Huntington Avenue, 30th Floor Boston, Massachusetts 02199 United States b. Citizenship: c. Relationship to transferee: Secretary of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC; member of the Board of Managers of RCN BecoCom LLC, RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC d. Number of shares/Nature of interest: Secretary of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC; member of the Board of Managers of RCN BecoCom LLC, RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee Cable Parent, LLC, and Yankee Cable Partners, LLC e. Number of votes: 0% f. Percentage of votes:

a. Name and principal place of business: Debra Johnson

c/o ABRY Partners, LLC

111 Huntington Avenue, 30th Floor

Boston, Massachusetts 02199

b. Citizenship:

United States

c. Relationship to transferee:

Assistant Secretary of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee

Cable Parent, LLC, and Yankee Cable

Partners, LLC

d. Number of shares/Nature of interest:

Assistant Secretary of RCN Telecom Services, LLC, Yankee Cable Acquisition, LLC, Yankee

Cable Parent, LLC, and Yankee Cable

Partners, LLC

e. Number of votes:

0

f. Percentage of votes:

0%

Yankee Cable anticipates that other investors may acquire ownership stakes in Yankee Cable Partners, LLC while this application is pending. To the extent such investors are attributable under Note 2 to Section 76.501 of the rules of the Federal Communications Commission, 47 C.F.R. § 76.501 n.2, the Applicants will furnish such additional information as may be necessary or appropriate.

EXHIBIT II.3 (Section II, Item 3) Qualification to Transact Business in State Where Systems Operate

Yankee Cable is not a corporation or limited partnership formed under the laws of, or duly authorized to transact business in, the Commonwealth of Massachusetts. However, BecoCom LLC registered to do business in the Commonwealth of Massachusetts on March 11, 2010 and remains duly authorized to transact business in the Commonwealth of Massachusetts.

EXHIBIT III.2 (Section III, Item 2) Financial Qualifications

Attached as <u>Attachment C</u> are confidential audited financial statements for 2009 for ABRY Partners VI, L.P., the indirect owner of Yankee Cable. Yankee Cable submits that it has the necessary financial commitments to consummate the transaction described herein as provided in the Merger Agreement and to provide adequate working capital to meet the system's needs for the foreseeable future.

Applicants respectfully request that the City accord confidential treatment to the documents submitted as <u>Attachment C</u>, which are confidential and have not been made available to the public. General dissemination of the information contained in <u>Attachment C</u> would harm Applicants' position in the marketplace.

EXHIBIT IV (Section IV) Transferee's Technical Qualifications

Following consummation of the proposed transactions, BecoCom LLC will provide high-quality communications services to customers pursuant to the terms of the current OVS Agreement and without interruption and without change in rates, terms or conditions. Applicants emphasize that the pro forma intracorporate reorganization and the proposed transfer of control to Yankee Cable will be seamless and virtually transparent to customers, and in no event will it result in the discontinuance, reduction, loss, or impairment of service to customers.

In addition, BecoCom LLC will continue to be run by highly experienced, well-qualified personnel. Current management, technical and operational personnel of the Boston system will not change as a result of the Transaction, thereby assuring continuity of existing operations. In addition, Yankee Cable will provide BecoCom LLC with access to an experienced cable investment team. As such, the proposed transaction will not have a detrimental effect on, or result in a material change in, the services provided to existing customers of BecoCom Inc.

ABRY Partners VI, L.P. is a private equity fund which primarily makes privately negotiated equity investments in the media, telecommunications, and information industries. ABRY Partners VI, L.P. or other commonly controlled funds (collectively, "ABRY") own other multichannel video programming distributors, including Atlantic Broadband, the 15th largest cable provider in the United States, and Grande Communications, which provides cable services in Texas. ABRY and its management team are therefore experienced investors in cable operators. Yankee Cable intends for BecoCom LLC to be managed by the current management personnel of BecoCom Inc. following consummation of this transaction.

Attachment A

Merger Agreement

